

## CARE REFERRAL FORM

Provider Information					
Provider Name			Date		
Office Point of Contact		Phone Number		Fax Number	
Patient Information					
First Name		Last Name		Date of Birth (MM/DD/YYYY)	
Phone Number / Mobile Number		Mailing Address		<i>POA: If applicable, also fax a copy of the Authorized Representative document.</i>	
<b>Primary Insurer:</b>	HMSA PPO	HMSA HMO	HMSA Akamai Advantage		
<b>Non-HMSA:</b>	HMSA QUEST (ID# _____)				
	Medicare FFS	AlohaCare	Ohana	UnitedHC	
	UHA	HMAA	Other: _____		
Language Spoken In Household					
Interpreter Needed:    Yes    No					
SERVICE REQUESTED → *Patient notified AND agreeable to care management referral.					
<b>HMSA Only:</b> Complex Case Management    Disease Management					
Health Coaching ( Physical Activity / Nutrition / Tobacco Cessation/ Stress Mgmt / Other: _____ )					
Palliative Care / Supportive Care / Hospice					
<b>ALL Insurance Plans:</b> Behavioral/Mental Health Issues    Alcohol, Drug & Substance Use    Social Support					
Geriatric Support/Caregiver Support    Transportation/ Housing/ Food Assistance					
*REQUIRED: <b>PCP'S PRIMARY CONCERN</b> (PLEASE INCLUDE PERTINENT MEDS AND PROGRESS NOTES)					
PATIENT PLAN OF CARE    (IHH Reports Sent Separately)					
HMSA Care Manager / Health Coach Information					
Name		Phone Number	Fax Number	Date	Initial Follow-up
Problem(s) And Goal(s):					
Patient Progress:					
Action Taken:					
Recommendation, Follow-Up, and Requests					
Requesting Provider Response					
(Provider's Response and Recommendation)					

**Notes: (1)** Send further follow-up reports if there are significant changes **(2)** For more information and a more detailed report, contact the care manager/health coach.